

Approved \_\_\_\_\_

Declined \_\_\_\_\_

\_\_\_\_\_

## TEXAS SPECIALTY UNDERWRITERS, INC. Agency Information Form

Name of Agency \_\_\_\_\_ Year Established \_\_\_\_\_

Type of Business  Individual  Partnership  Corporation

Individual S.S.N. \_\_\_\_\_ Corporate IDS# \_\_\_\_\_

Physical Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Website \_\_\_\_\_ Email Address \_\_\_\_\_

Telephone # \_\_\_\_\_ Fax # \_\_\_\_\_

### ALL POLICIES AND ENDORSEMENTS & STATEMENTS ARE EMAILED TO AGENT

Email address for your agent statement \_\_\_\_\_

Email address for your your commercial lines \_\_\_\_\_

Email address for your personal lines \_\_\_\_\_

How did you hear about Texas Specialty Underwriters, Inc.? \_\_\_\_\_

\_\_\_\_\_

#### Branch Offices yes no If yes, please list.

Location \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone # \_\_\_\_\_ Fax # \_\_\_\_\_

Location \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone # \_\_\_\_\_ Fax # \_\_\_\_\_

#### Agency Principals

Name \_\_\_\_\_ Title \_\_\_\_\_

Duties \_\_\_\_\_ email \_\_\_\_\_

Name \_\_\_\_\_ Title \_\_\_\_\_

Duties \_\_\_\_\_ email \_\_\_\_\_

Name \_\_\_\_\_ Title \_\_\_\_\_

Duties \_\_\_\_\_ email \_\_\_\_\_

#### Staff Members

Name \_\_\_\_\_ Title \_\_\_\_\_

Duties \_\_\_\_\_ email \_\_\_\_\_

Name \_\_\_\_\_ Title \_\_\_\_\_

Duties \_\_\_\_\_ email \_\_\_\_\_

Name \_\_\_\_\_ Title \_\_\_\_\_

Duties \_\_\_\_\_ email \_\_\_\_\_

#### Standard Companies Represented

Company \_\_\_\_\_ Annual Premium Volume \$ \_\_\_\_\_

Commercial Lines % \_\_\_\_\_ Personal Lines % \_\_\_\_\_

Company \_\_\_\_\_ Annual Premium Volume \$ \_\_\_\_\_

Commercial Lines % \_\_\_\_\_ Personal Lines % \_\_\_\_\_

Company \_\_\_\_\_ Annual Premium Volume \$ \_\_\_\_\_

Commercial Lines % \_\_\_\_\_ Personal Lines % \_\_\_\_\_

1. Bank Reference \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Phone # \_\_\_\_\_  
Bank Officer Name \_\_\_\_\_ Title \_\_\_\_\_

2. Have any companies retired from your agency or withdrawn your authority on any particular types of business in the last year?  yes  no If yes, please explain.

\_\_\_\_\_

3. Have you or your agency ever filed bankruptcy in a court in the United States?  yes  no  
If yes, attach statement giving details and circumstances.

4. Have any errors and omissions claims been made during the past five years against your agency, or any of its past or present partners, executive officers, directors, solicitors, office brokers or employees, any predecessors in business or against any corporation that you or your agency was employed by, associated with or had an interest in?  yes  no if yes, attach statement giving full details and status of each claim including dates, basis of claim and amount of claim.

5. Does your agency specialize in any particular line of insurance? If so, explain.

\_\_\_\_\_

\_\_\_\_\_

6. Why does your agency wish to contract with Texas Specialty Underwriters, Inc.?

\_\_\_\_\_

\_\_\_\_\_

7. Does your agency participate in brokering business with other local recording agents?  
 yes  no

8. I warrant that the information listed in this application is true to the best of my knowledge and I understand that any false information stated in this application could negatively influence the decision of my agency for appointment with Texas Specialty Underwriters, Inc.

Signed \_\_\_\_\_  
Agency Owner/Corporate Officer

Date \_\_\_\_\_

The Fair Credit Reporting Act Public Law 91-508 requires us to disclose to the prospective agent, that as part of our routine procedure, the Company may inquire as to the character, general reputation, personal characteristics and mode of living of said prospective agent. This information will be obtained through a regular reporting Company.